

Ref. :

Date :

Date: 07/01/2015

To,
The Deputy Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

Script Code No.: 531456

SUB. : SUBMISSION OF RECONCILIATION OF SHARE CAPITAL
AUDIT FOR THE QUARTER ENDED 31/12/2014 IN
ACCORDANCE WITH CIRCULAR NO.D&CC/FITTC/CIR/16/2002
DATED 31ST DECEMBER, 2002.

Dear Sir,

We are submitting herewith the Secretarial Audit Report for the quarter ended on 31st December, 2014 obtained from a Company Secretary in Practice, in accordance with Circular No. D&CC/FITTC/CIR/16/2002 Dated 31st December, 2002 issued by the Securities & Exchange Board of India (SEBI).

Thanking You,
Yours faithfully,
For, Minaxi Textiles Limited



Bharatbhai P. Patel
Managing Director

Encl.: as above



F- 904, Titanium City Centre, 100 ft. Anand Nagar Road,
Near Indian Oil Petrol Pump, Satellite, Ahmedabad - 380015
(O) 079-26934123 Mobile : 09327002122
E-mail : csashokppathak@gmail.com

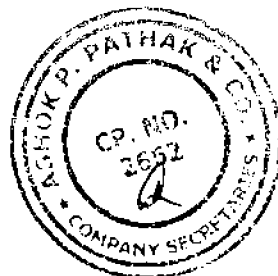
RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended 31-12-2014
2. ISIN INE952C01028
3. Face Value ₹.1/- each
4. Name of the Company Minaxi Textiles Limited
5. Registered Office Plot No.3311, Unit No.2, G.I.D.C. Industrial Estate, Phase-V, Village Chhatral (N.G.), Taluka: Kalol, Dist.: Gandhinagar.
6. Correspondence Address Plot No.3311, Unit No.2, G.I.D.C. Industrial Estate, Phase-V, Village Chhatral (N.G.), Taluka: Kalol, Dist.: Gandhinagar.
7. Telephone & Fax Nos. (02764) 234008 / 234142
8. Email Address minaxitx@hotmail.com
ashokppathak@yahoo.com
9. Names of the Stock Exchange where the Company's securities are listed Bombay Stock Exchange Limited (BSE)

| | Number of shares | % of Total |
|---|------------------|------------|
| 10. Issued Capital | 61800000 * | 100.00% |
| 11. Listed Capital (Exchange-wise) BSE | 49416000 | 79.96% |
| 12. Held in dematerialized form in CDSL | 10185974 | 16.48% |
| 13. Held in dematerialized from NSDL | 37264426 | 60.30% |
| 14. Physical | 1965600 | 3.18% |
| 15. Total No. of shares (12+13+14) | 49416000 | 79.96% |

16. Reason for difference if any, between (10& 11), (10&15), (11&15)

There is a difference of 12384000 shares in (10&11) and (10&15) as the shares are forfeited.



Contd...2



...// 2 //...

17. Certifying the details of changes in share capital during the quarter under consideration as per Table Show

| Particulars | No. of shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending for SE (Specify Names) |
|--------------------|---------------|----------------------------------|---|---------------------------|---------------------------|--|
| Rights | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Bonus | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Preferential Issue | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| ESOPs | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Amalgamation | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Conversion | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Buyback | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Capital Reduction | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Forfeiture | Nil | Nil | N.A. | N.A. | N.A. | N.A. |
| Any Other | Nil | Nil | N.A. | N.A. | N.A. | N.A. |

18. Register of Members is updated (Yes/No)
If not, updated up to which date

Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any

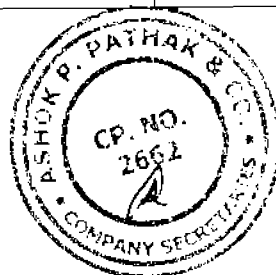
N.A.

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reason for delay

| Total No.of demat requests | No. of request | No. of shares | Reason for delay |
|-------------------------------|----------------|---------------|------------------|
| Confirm after 21 days | Nil | Nil | Not applicable |
| Pending for more than 21 days | Nil | Nil | Not applicable |



Contd...3



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Near Indian Oil Petrol Pump, Satellite, Ahmedabad - 380015
...// 3 //...
(O) 079-26934123 Mobile : 09327002122
E-mail : csashokppathak@gmail.com

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

| |
|---|
| Shri. Bharatbhai G. Mehta (Compliance Officer) |
| Tel. No.: (02764) 234142 |
| Fax. No.: (02764) 234008 |

23. Name, Address, Tel. & Fax No., Registration no. of the certifying CA/CS

| |
|--|
| Ashok P. Pathak Ashok P. Pathak & Co. Company Secretaries F-904, Titanium City Centre, 100 ft. Anand Nagar Road, Near Indian Oil Petrol Pump, Satellite, Ahmedabad – 380 015. Tel. Fax No :079-26934123 e-mail ID – csashokppathak@gmail.com C.P. No.2662 |
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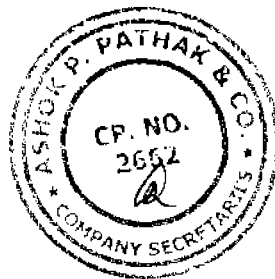
24. Appointment of common agency for share registry work (name and address)

| |
|---|
| Sharepro Services (India) Pvt. Ltd. 13AB, Samhita Ware-housing Complex, 2 nd Floor, Sakinaka Telephone Exchange Lane, Off. Audheri-Kurla Road, Sakinaka, Andheri East, Mumbai – 400 072. |
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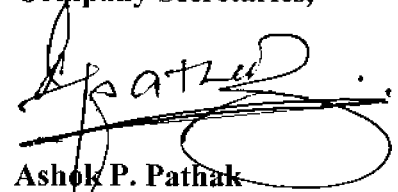
25. Any other detail that the CA/CS may like to provide. (e.g. BIFR company, delisting from SE etc).

| |
|----------------|
| Not Applicable |
|----------------|

Place: Ahmedabad
Date: 07/01/2015



For, Ashok P. Pathak & Co.,
Company Secretaries,


Ashok P. Pathak
Proprietor
C.P.No.2662