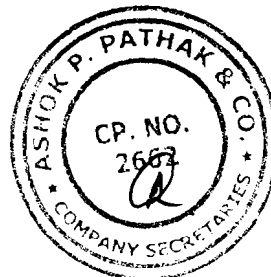




F- 904, Titanium City Centre, 100 ft. Anand Nagar Road,
Near Indian Oil Petrol Pump, Satellite, Ahmedabad - 380015
(O) 079-26934123 Mobile : 09327002122
E-mail : csashokppathak@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

- | | | | |
|-----|---|--|------------|
| 1. | For Quarter Ended | 30-06-2015 | |
| 2. | ISIN | INE952C01028 | |
| 3. | Face Value | ₹.1/- each | |
| 4. | Name of the Company | Minaxi Textiles Limited | |
| 5. | Registered Office | Plot No.3311, Unit No.2, G.I.D.C. Industrial Estate, Phase-V, Village Chhatral (N.G.), Taluka: Kalol, Dist.: Gandhinagar. | |
| 6. | Correspondence Address | Plot No.3311, Unit No.2, G.I.D.C. Industrial Estate, Phase-V, Village Chhatral (N.G.), Taluka: Kalol, Dist.: Gandhinagar. | |
| 7. | Telephone & Fax Nos. | (02764) 234008 / 234142 | |
| 8. | Email Address | minaxitx@hotmail.com
ashokppathak@yahoo.com | |
| 9. | Names of the Stock Exchange where the Company's securities are listed | Bombay Stock Exchange Limited (BSE) | |
| 10. | Issued Capital | Number of shares | % of Total |
| 11. | Listed Capital (Exchange-wise) BSE | 61800000 * | 100.00% |
| | | 49416000 | 79.96% |
| 12. | Held in dematerialized form in CDSL | 10040334 | 16.24% |
| 13. | Held in dematerialized from NSDL | 37431066 | 60.57% |
| 14. | Physical | 1944600- | 3.15% |
| 15. | Total No. of shares (12+13+14) | 49416000 | 79.96% |
| 16. | Reason for difference if any, between (10& 11), (10&15), (11&15) | There is a difference of 12384000 shares in (10&11) and (10&15) as the shares are forfeited. | |





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17. Certifying the details of changes in share capital during the quarter under consideration as per Table Show

Particulars	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for SE (Specify Names)
Rights	Nil	Nil	N.A.	N.A.	N.A.	N.A.
Bonus	Nil	Nil	N.A.	N.A.	N.A.	N.A.
Preferential Issue	Nil	Nil	N.A.	N.A.	N.A.	N.A.
ESOPs	Nil	Nil	N.A.	N.A.	N.A.	N.A.
Amalgamation	Nil	Nil	N.A.	N.A.	N.A.	N.A.
Conversion	Nil	Nil	N.A.	N.A.	N.A.	N.A.
Buyback	Nil	Nil	N.A.	N.A.	N.A.	N.A.
Capital Reduction	Nil	Nil	N.A.	N.A.	N.A.	N.A.
Forfeiture	Nil	Nil	N.A.	N.A.	N.A.	N.A.
Any Other	Nil	Nil	N.A.	N.A.	N.A.	N.A.

18. Register of Members is updated (Yes/No)
If not, updated up to which date

Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any

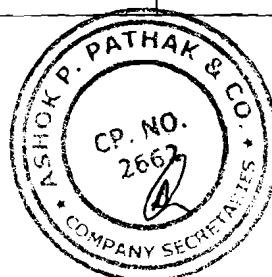
N.A.

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reason for delay

Total No.of demat requests	No. of request	No. of shares	Reason for delay
Confirm after 21 days	Nil	Nil	Not applicable
Pending for more than 21 days	Nil	Nil	Not applicable



Contd...3



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...// 3 //... E-mail : csashokppathak@gmail.com

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Shri. Bharatbhai G. Mehta
(Compliance Officer)

Tel. No.: (02764) 234142

Fax. No.: (02764) 234008

23. Name, Address, Tel. & Fax No., Registration no. of the certifying CA/CS

Ashok P. Pathak
Ashok P. Pathak & Co.
Company Secretaries
F-904, Titanium City Centre,
100 ft. Anand Nagar Road,
Near Indian Oil Petrol Pump,
Satellite, Ahmedabad – 380 015.
Tel. Fax No :079-26934123
e-mail ID – csashokppathak@gmail.com
C.P. No.2662

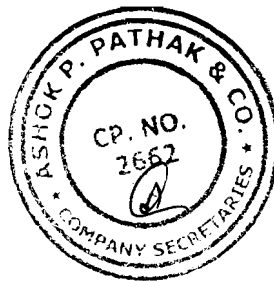
24. Appointment of common agency for share registry work (name and address)

Sharepro Services (India) Pvt. Ltd.
13AB, Samhita Ware-housing Complex, 2nd
Floor, Sakinaka Telephone Exchange Lane, Off.
Andheri-Kurla Road, Sakinaka, Andheri East,
Mumbai – 400 072.

25. Any other detail that the CA/CS may like to provide. (e.g. BIFR company, delisting from SE etc).

Not Applicable

Place: Ahmedabad
Date: 06/07/2015



For, Ashok P. Pathak & Co.,
Company Secretaries,

Ashok P. Pathak
Proprietor
C.P.No.2662